

Saint Anne Catholic Community

Annual Stewardship Report

July 2015–June 2016

Dear People of Saint Anne,

It has certainly been a beautiful Autumn season, the incredible weather, our parish life in full swing and the great joy of our Chicago Cubs winning their first World Series Championship in 108 years.

This weekend, as has been our custom, the Parish Finance Committee presents our annual Parish Stewardship report. Mr. David Wirt, our Parish Finance Council chair will be speaking at all the Masses to offer some of the highlights of the financials for the fiscal year of 2015 – 2016.

You will see in this report and hear on Sunday, that although we had some financial challenges this last year, we were able to keep the parish on solid financial ground for the 7th year in a row.

Stewardship is not only about our finances, but also about our mission as a faith community. It is about the vitality, ministry, evangelization and outreach that we offer one another and those beyond us as servant disciples of the Lord.

I am always amazed, in awe and filled with gratitude to you, at what we are able to accomplish as God's People here at Saint Anne. Through your generosity in time and talent – as well as your financial stewardship, we are able to serve and share the abundant life that God has offered us in so many remarkable ways through the eighty ministries that make up our four parish commissions.

Our commitment to **Life-long Faith Formation** is one of the cornerstones of our faith community. Countless hours of service are given each year by faith-filled members of our parish as catechists in faith formation sessions for our children and young people as they take part in our community faith opportunities that bring families together to deepen and enrich their own understanding as to what it means to be a servant disciple of Christ. Nearly 1,500 parishioners grew in their relationship with Christ through their participation in these gatherings over the last year while 155 generous men and women provided their leadership in passing on our faith.

Parishioners of all ages participated in five **Community Events** and the three-day Days of Renewal which reflected the themes of the World Meeting of Families. Adults also benefitted from participating in Women's Faith Time, book discussions, retreats, and days of reflection. Children's Faith Formation and Journey programs further enriched children and early teens.

Our **PATHS** Confirmation program brought together 255 participants, along with their parents and sponsors, for each of the six sessions. Summer service programs took 40 participants and 10 adults to West Virginia and Tennessee. Kairos retreats for high school juniors and seniors saw about 70 participants between two retreats. Keeping to our commitment to develop leadership within the high school community, we trained 40-50 students to lead Kairos, Spiritus and the eighth grade retreats.

True to our calling to share the Good News with others, the **RCIA** process welcomed seven individuals into full sacramental relationships with the Catholic community this past Easter. There were also 158 baptisms, 134 children who received the sacrament of Eucharist for the first time, and 141 teens who received the sacrament of Confirmation. Sacraments engage the whole community of Saint Anne in welcoming, accompanying, forming, and celebrating these individuals' journeys into closer relationship with God and neighbor.

Saint Anne Parish School (preschool-grade 8) continues to carry out the mission to grow servant leaders from the inside

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out while maximizing the potential in every child. We are blessed by a deeply committed and dedicated principal, Dawn Kapka as well as the faculty and staff who nurture each child's unique gifts, strengthen their academic growth and faith formation, and prepare our children to become conscious of, and responsive to, the diversity of God's creation with the word of the Gospel as their guide. The past few years, we have seen a decline in enrollment in the parish school, which further stretches our budget. However, our commitment to Catholic Education is unwavering. This year our school has received another Blue Ribbon Award for excellence in education.

The **Worship Commission** goes about its work preparing the church, ministers, music and all supporting materials needed to make the sacramental life of Saint Anne Catholic Community a unified experience of prayer for all ages. They oversee the training of hundreds of liturgical ministers, musicians, singers and other volunteers. Recently, they have begun collaborating more fully with Faith Formation to make Children's Liturgy of the Word an intimate part of a Sunday option for the weekly catechetical formation of our children. The goal is to 'prepare the house' and empower the ministers, including every member of the assembly to participate fully, consciously and actively in worship every time we gather together to celebrate the Eucharist.

The **Human Concerns Commission** has always been a mainstay in our parish. It takes many parishioner volunteers to minister to the sick and homebound, as well as console and help to plan funeral liturgies with those who mourn the death of a loved one. Our generosity to our Sharing Parishes, Lenten alms to the Yakima diocese and Hope Ministries are a proclamation of the gospel message in the parish.

Our **Community Life Commission** continues to find ways to bring us together in celebration of our bond with each other. The two Music Under the Stars events, the Fall Golf Classic and our Trivia night fundraisers are always well attended and enjoyed by all. The fundraising this year again surpassed our budget, which was key to the continuation of all our scholarship and formation programs. There are new and exciting events planned in the coming year that will serve to enhance our time together.

Our Seniors have seen much growth in their programs and the amount of time they spend together. The STAGG and Saint Anne Women's Club are a great example of service comradery. Our Welcoming Sessions serve as an orientation for new parishioners to find areas of interest to become active members of the parish.

I would also like to compliment our core parish staff for the integrity in the way with which they go about the budget process and their willingness to make adjustments as needed. I am grateful to Margaret Buckstaff, our Business and Operations manager and the Finance Council who work so diligently together to enable our parish community to remain fiscally sound and financially strong.

Finally, on this Stewardship weekend, I need to remind you that our weekly stewardship is such an important aspect to the success of our parish mission. I invite you to prayerfully consider the gifts that God has given you and to give back to the Lord through the sharing of your financial resources with our community. Your giving back to God in support of our parish is essential to our spiritual life as a faith community and the ongoing operations of the parish.

In the Lord, who came that we might have life and live it more abundantly,

Rev. Bernard J. Pietrzak

Pastor

Margaret Buckstaff

Business and Operations Manag-

The Parish Finance Council

David Wirt, Chair Andrew Kelleher, Jr.

Ron Cobb Lisa Koehler

Joe Gurreri Nathan Perry

JP Hills Pete Scheffler

Sarah Gainer

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July 2015–June 2016
Revenue and Expense Summary

	2015/2016	2014/2015	Difference
REVENUE			
SUNDAY/HOLY DAY CONTRIBUTIONS	\$2,006,116	\$2,009,287	-\$3,171
CHRISTMAS	\$232,595	\$223,550	\$9,045
EASTER	\$127,454	\$136,663	-\$9,209
TUITION/FEES—SCHOOL/GIFT/YOUTH MINISTRY/JOURNEY/SACRAMENTS	\$2,052,065	\$2,306,900	-\$254,835
PARISHWIDE FUNDRAISING	\$95,908	\$110,430	-\$14,522
MISCELLANEOUS (Donations, School Library, Interest, Weddings Funerals, Baptisms, Masses, Bulletin Income)	\$232,911	\$197,390	\$35,521
TOTAL	\$4,747,049	\$4,984,220	-\$237,171
EXPENSES			
SALARIES AND BENEFITS FOR PARISH AND SCHOOL	\$2,935,774	\$3,027,214	-\$91,440
ARCHDIOCESAN ASSESSMENTS (Diocese, Priest Retirement, OCE)	\$344,606	\$362,879	-\$18,273
REPAIRS AND MAINTENANCE (Snow/Lawn Service, Janitorial Supplies)	\$326,119	\$316,832	\$9,287
BOOKS/SUPPLIES/EQUIPMENT	\$127,616	\$142,872	-\$15,256
UTILITIES	\$240,412	\$282,897	-\$42,485
ARCHDIOCESAN INSURANCE (Property/Casualty)	\$170,236	\$172,603	-\$2,367
ADMINISTRATIVE EXPENSES (Technology, Supplies, Prof. Services, Dues)	\$296,896	\$307,492	-\$10,596
CAPITAL AND OPERATING LOAN INTEREST EXPENSES	\$31,191	\$36,593	-\$5,402
MISCELLANEOUS (Field Trips, Graduation, Parish Retreats, School Lunch Program, Ministry Expenses, Bulletin, Meeting and Speakers)	\$239,038	\$222,225	\$16,813
TOTAL	\$4,711,888	\$4,871,607	-\$159,719
TOTAL SURPLUS/(DEFICIT)	\$35,161	\$112,613	-\$77,452

Note: Our contribution to the Parish School, including tuition assistance, was \$353,183 .

Saint Anne by the numbers 2015-2016

3805 Registered families (10,623 individuals)	158 Baptisms
109 New families joined our parish	134 First Communions
1754 People attend Mass each weekend	141 Confirmations
1500 Participants in Faith Formation	47 Weddings
366 Children attending Saint Anne School	59 Funerals
	7 RCIA candidates received into the Catholic Church

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Revenue and Expense Detail

Operating Revenue - Overall decrease of 5% from previous year

Sunday/Christmas/Easter: This year parish overall contributions to Sunday/Christmas/Easter were almost even with last year. This figure includes our Fall Catch-up Collection of \$45,095.

Tuition/Fees: Tuition and fees showed a large deficit from the previous year. This is primarily due to a decrease of 30 students in our Parish School, as well as a decrease in registration and fees for our Faith Formation programs. This was foreseen in the budget, and although all of these ministries remain strong, much depends on the demographics of the area. Last year, over \$82,000 in scholarships were awarded for Saint Anne School tuition, Faith Formation and Retreat Programs. These scholarships were funded by a grant from Project Hope, the Sr. Anne Bush Scholarship fundraiser in January, and by the parish fundraisers.

Parish Fundraising: We had an extremely successful year of Fundraising, raising over \$95,000 for our many ministries. These events included our Annual Fall Golf Classic and our Trivia night and The Sister Ann Scholarship Fund. Trivia night replaced the Denim and Diamonds Gala from the previous year.

Miscellaneous Income: This includes income from Auxiliary Accounts (Home School, Athletic Association, Women's Club and STAGG), Stole Fees, Mass Stipends, Project Hope Scholarship donation and Bulletin Income.

Operating Expenses – Overall decrease of 3% over previous year

Salaries and benefits: The large decrease in this area was due to the fact that our full time school faculty was reduced due to the drop in enrollment. This was achieved by retirements and resignations. Many of these positions were replaced by part time staff, which eliminated our Health Insurance cost of over \$9,000 per employee.

Archdiocesan Assessments: Archdiocesan assessments are used to help to fund the Archdiocese training and other programs for our volunteers and our staff. They also include a per student assessment from the Office of Catholic Schools and the Priest Retirement and Mutual Aid Association. With the exception of the school assessment, all assessments are based on the previous year's ordinary income.

Repairs and Maintenance: We carefully monitored our expenses in this area, performing needed preventive maintenance as well as our lawn service, snow removal and janitorial service. The services are regularly market tested to ensure that we are getting the best value for the services. Other expenses include janitorial supplies and maintenance contracts on our HVAC, elevators and fire protection.

Books/Supplies/Equipment: During this past fiscal year, we have been able to manage these costs while maintaining the quality of all of these items. Part of this management comes from Home and School sponsoring a Jog-A-Thon to help with technology in the school.

Utilities: There was a slight decline, hopefully from the improvements to our HVAC equipment. We will be able to assess better in the coming year when we have two years of operational data.

Archdiocesan Insurance: This covers liability/facility insurance as well as auto insurance for all of our parish vehicles.

Administrative Expenses: This line item includes printing, postage, and office supplies. It also includes professional service fees for the technology support throughout the parish, our school counselor and speakers for many events throughout the parish.

Loan Interest: The interest decreased due to lower principal on the loans. It will be a great advantage to the parish when the loan is paid in full and we are able to apply this money saving for future needs. *Our Building Debt was reduced by \$45,000 last year, and was at \$590,278 on June 30, 2016, and we paid \$31,000 in interest.*

Miscellaneous: A significant portion of these expenses are the Mission Trips and Retreats for the teens in our parish. The number of teens that wish to participate in these activities has increased in size every year. The Auxiliary Accounts mentioned in Miscellaneous Income are also included. Some of these costs are offset by Miscellaneous Income

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SAINT ANNE BALANCE SHEET	2015-2016	2014-2015
ASSETS		
CASH/EQUIVALENTS-SAINT ANNE	\$456,209	\$400,945
CASH/EQUIVALENTS-ST ANNE PROJECT HOPE MINISTRY	\$1,127,158	\$1,058,559
TOTAL ASSETS	\$1,583,367	\$1,459,504
LIABILITIES		
ACCOUNTS PAYABLE/CARRY OVER	\$34,046	\$24,539
PREPAID TUITION/FEES	\$174,409	\$162,164
PROJECT HOPE MINISTRY	\$1,127,158	\$1,058,559
BUILDING DEBT	\$590,278	\$635,278
TOTAL LIABILITIES	\$1,925,891	\$1,880,540
NET ASSETS	-\$342,524	-\$421,036
TOTAL LIABILITIES/EQUITY	\$1,583,368	\$1,459,504

EXTRAORDINARY INCOME	
Archdiocesan Collections	\$ 48,800
Lenten Alms /Fair Trade	\$ 34,733
Debt Reduction/Complete the Journey	\$ 44,621
Estates/Donations/Appeal Rebate	\$ 82,633
TOTAL	\$210,787

EXTRAORDINARY EXPENSES	
Archdiocesan Collections	\$ 49,570
Lenten Alms/Fair Trade	\$ 34,733
Capital Expenses*	\$ 83,158
TOTAL	\$167,461
NET	\$ 43,326

*Capital expenses include Concrete Repairs, replacement of A/C unit in Parish Center Gym, Insulation of Pipes, Parish Center Acoustical tiles and preliminary research for the To Teach Who Christ is Campaign.

2015-2016 Registered Parishioner Sunday Giving

Annual Giving	Weekly Giving	# of Contributing Families	% of Registered Contributors	Total Dollars Received
Over \$10,000	Over \$192	10	<1%	\$117,340
\$5,000-\$9,999	\$96-\$192	42	1%	\$271,822
\$2,500-\$4,999	\$48-\$96	139	4%	\$456,362
\$1,000-\$2,499	\$19-\$48	413	11%	\$630,137
\$500-\$999	\$9-\$19	300	8%	\$210,527
Under \$500	\$1-\$9	701	18%	\$125,191
Not recordable		2,200	58%	\$194,737

The recordable totals represent the families that give through their envelope or electronic giving representing 1,605 out of 3,805 registered families. The other 2,200 cannot be traced to a particular family.

Above is a summary of the giving patterns of contributing parishioners for the last fiscal year. It notes how many families gave in what category, the percentage of contributors that number represents, and the total amount that we were able to record of the Sunday/Holiday Contributions in 2015-2016, which was \$2,006,116. 42% of our registered parishioners are giving to the parish in a manner that we can record. Although we do try to track loose checks, \$194,734 was given as loose checks or cash that could not be recorded during this time period. On average, approximately \$3,700 per week is attributable.